



**INTAKE FORM**

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_  
\_\_\_\_\_

Gender: \_\_\_\_\_ Blood type: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_\_

Religious/spiritual beliefs (optional): \_\_\_\_\_ Ethnicity/Cultural Heritage: \_\_\_\_\_

**For minors, include:** Name of parent/guardian \_\_\_\_\_

Address(street/city/state/zip code) \_\_\_\_\_  
\_\_\_\_\_

Home phone number: (\_\_\_\_) \_\_\_\_\_ Cell phone number: (\_\_\_\_) \_\_\_\_\_

Is it okay to leave messages with detailed information regarding your visit on your voicemail? : Y N

Emergency Contact Name: \_\_\_\_\_ Phone Number:(\_\_\_\_) \_\_\_\_\_

Occupation: \_\_\_\_\_ Can you accept calls at work: Y N if yes, **work phone**  
**number:**(\_\_\_\_) \_\_\_\_\_

Living situation: (please check what applies)  Alone/  With  Partner/ Spouse/ Children/ Parents/ Roommate

Do you have a primary care physician? Yes  No if yes,who? \_\_\_\_\_

Do we have your permission to be contacted via email regarding lab results or follow up questions? Yes  No

Where did you hear about us? \_\_\_\_\_

Would you like to receive Dr. Wells' Wellness Letter via Email  Yes  No

Signature: \_\_\_\_\_ Email address: \_\_\_\_\_



**Medical History (Please check what applies):**

<input type="checkbox"/> Allergies	<input type="checkbox"/> Self	<input type="checkbox"/> Family, specify family member:
<input type="checkbox"/> Anemia	<input type="checkbox"/> Self	<input type="checkbox"/> Family, specify family member:
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Self	<input type="checkbox"/> Family, specify family member:
<input type="checkbox"/> Arthritis/Joint pain	<input type="checkbox"/> Self	<input type="checkbox"/> Family, specify family member:
<input type="checkbox"/> Asthma/COPD	<input type="checkbox"/> Self	<input type="checkbox"/> Family, specify family member:
<input type="checkbox"/> Autoimmune Disease:	<input type="checkbox"/> Self	<input type="checkbox"/> Family, specify family member:
<input type="checkbox"/> Bleeding problems	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Breast condition	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Cancer:	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Constipation	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Loose stools	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Depression	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Erectile dysfunction	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Eye Condition	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Gallbladder disease	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> GERD/Reflux	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Gynecological Conditions	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Heart arrhythmia	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify family member:
<input type="checkbox"/> Heart Condition	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Hemorrhoid	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Herpes	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Learning difficulties	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Leg cramps	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Memory changes	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Migraines	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Neuropathy	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Overuse of Alcohol/Drugs	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Osteoporosis/Osteopenia	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Prostate problems	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Seizures/Epilepsy	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Shingles	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Sinus infections	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Skin Condition	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Sleep problems	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:
<input type="checkbox"/> Thyroid problems	<input type="checkbox"/> Self	<input type="checkbox"/> Family, Specify Family member:

**Zoe Wells, N.D.**  
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Allergies to medications/foods/environmental factors: \_\_\_\_\_

\_\_\_\_\_

Are any of these allergies life threatening? Y N if yes, which ones? \_\_\_\_\_

Any other significant health problems: \_\_\_\_\_

\_\_\_\_\_

**Please list dates and reasons for hospitalizations, surgeries and accidents:**

Accident: \_\_\_\_\_ Date: \_\_\_\_\_ Accident: \_\_\_\_\_ Date: \_\_\_\_\_

Hospitalization: \_\_\_\_\_ Date: \_\_\_\_\_ Hospitalization: \_\_\_\_\_ Date: \_\_\_\_\_

Procedure: \_\_\_\_\_ Date: \_\_\_\_\_ Procedure: \_\_\_\_\_ Date: \_\_\_\_\_

Procedure: \_\_\_\_\_ Date: \_\_\_\_\_ Procedure: \_\_\_\_\_ Date: \_\_\_\_\_

**Screening Exams/Procedures**

Screening Exams/Procedures:	Date:
<input type="checkbox"/> Gyn exam/PAP	
<input type="checkbox"/> Mammogram or other breast screening:	
<input type="checkbox"/> Bone density	
<input type="checkbox"/> Colonoscopy	
<input type="checkbox"/> Prostate Exam	
<input type="checkbox"/> Blood tests:	
<input type="checkbox"/> Other:	



Please list current medications and nutritional supplements/  See attached list:  
Prescription & Dosage Supplement & Dosage


Do you exercise  Yes  No if yes, how often and what activity: \_\_\_\_\_

How much caffeine (coffee/tea/sodas) do you drink daily? \_\_\_\_\_

Do you smoke cigarettes or use tobacco products?  Yes  No if yes, how much? \_\_\_\_\_

Do you drink alcohol?  Yes  No if yes, how many drinks **Daily:** \_\_\_\_\_ **Weekly:** \_\_\_\_\_ Does it ever interfere with your daily routine? \_\_\_\_\_

Do you use marijuana products?  Yes  No  
If yes, In what forms? (smoke, edibles, vape, etc.) \_\_\_\_\_

How often do you use marijuana products **Daily:** \_\_\_\_\_ **Weekly:** \_\_\_\_\_

If you use marijuana products regularly, at what age did regular use begin? \_\_\_\_\_

How much sleep to you get per night? \_\_\_\_\_ Do you wake feeling rested?  Y  N

Any other information you would like me to know about you: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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